

ESTATE CHECKLIST

1. Decedent's Name:
 - a. Address (principal residence) of decedent at time of death (including city/township/borough)
 - b. Date of Birth:
 - c. Social Security No:
 - d. Date of Death:
 - e. Location of Death:

2. Executor's Name(s):
 - a. Date of Birth:
 - b. Social Security No:
 - c. Address:
 - d. Telephone H:
 W:
 C:
 - e. Email:

3. Estimated Value of Estate:
 - a. Personal Property -
 - b. Real Estate (address of all real estate owned):

4. Name, address and phone number of decedent's surviving spouse, if any.

5. Name, address and phone number of all decedent's children. (Biological and adopted):

6. Names, addresses and phone numbers of all beneficiaries named in the Will: